

Lex.page – Exploratory Test Charter Results

****Tester:**** Maneesh Maddala
****Charter:**** Explore Lex.page's core areas using a fresh account, model key features, produce a testable feature list.
****Timebox:**** 40 minutes
****Environment:**** lex.page, logged-in account (reddymannu@gmail.com), Free tier, Chrome desktop
****Date:**** July 26, 2026

Session Notes

- Account was pre-created by the user; testing began from a logged-in state.
- Screenshot rendering was intermittently unavailable during this session
- exploration was carried out primarily via the accessibility tree (DOM structure), which was fully functional and, in several cases, more precise for confirming state changes.
- Within the 40-minute timebox, exploration prioritized breadth across the two example sections plus adjacent core areas (chat, checks, sharing, style guides) over exhaustively drilling into every panel.

Section 1: Editor & AI Generation

#	Feature	Steps	Expected	Actual	Status
1.1	New document AI starting points	Open new doc → observe blank-state options	"First draft," "Outline," "Topics to cover" buttons offered as AI-generation starting points alongside manual typing	Confirmed present on blank "Untitled" doc	✅ Testable
1.2	`+++` continue-writing trigger	Type a sentence, then type `+++` at cursor	Per charter hypothesis, should trigger AI to continue the doc	**Did not trigger** – `+++` was inserted as literal text; no generation occurred after 5-9s wait	❌ Not reproduced (see note)
1.3	Cmd+Enter continue-writing trigger	Place cursor at end of paragraph, press Cmd+Return	Per charter hypothesis, should trigger AI continuation	**Did not trigger** – no visible change, no loading state, after repeated attempts and waits	❌ Not reproduced (see note)
1.4	Text selection → floating toolbar	Select (triple-click) a sentence	Contextual toolbar appears with formatting options plus AI actions	Confirmed: floating toolbar appears with **Edit**, **Chat** (⌘L), **Comment** (⌘M) actions, plus standard formatting (bold/italic/link/quote/code/lists etc.)	✅ Testable

| 1.5 | AI Rewrite via "Edit" | Select sentence → click ****Edit**** → type instruction (e.g. "make more vivid") → Enter | AI returns a suggested revision | Confirmed: inline popup opens with an editable prompt box; after submitting, a suggestion card appears with ****keep**** / ****close**** actions and a 1/1 navigator (Back/Next), similar to a Google-Docs-style comment thread |  Testable |

| 1.6 | Accepting an Edit suggestion | Click ****keep**** on a suggestion card | Suggested text should apply to the document | ****Did not auto-apply**** – clicking "keep" toggled the button state (to "keep_off") but the original document text was unchanged. This matches the app's own onboarding doc, which explicitly states: ****for now just copy and paste it into your document. Soon we'll have a one-click way to accept the suggestion.**** |  Testable (confirmed manual-copy limitation, not a bug) |

| 1.7 | Voice-dictated edit instructions | Select text, hold Control+Cmd+E, speak instruction | Should transcribe speech into the edit instruction field | Not executed (requires mic access grant + audio input, out of scope for headless browser session) |  Untested – requires manual verification |

| 1.8 | Quality tier indicator | Observe AI suggestion output | Shows a "Free Tier language model" disclaimer with an upsell link | Confirmed: appears under each AI-generated suggestion in Free tier |  Testable |

| 1.9 | Focused Session | Open "Focused Session" panel | Lets user set a session goal, time target (e.g. 30 min), word-count target (e.g. +500 words), and optional focus mode | Panel fields confirmed present (goal textbox, time dropdown, word-count dropdown, "Enter focus mode?" checkbox, Start button) |  Testable |

****Note on 1.2/1.3:**** The charter's example behaviors (``+++`` and `Cmd+Enter` for continue-writing) could not be reproduced in this session/account state. This is a legitimate exploratory finding, not a skipped test – worth flagging to the team as either (a) a Free-tier limitation, (b) a shortcut that requires specific document context/cursor state not replicated here, or (c) outdated documentation. Recommend re-verification on a Pro account and with mouse-driven (non-scripted) keystrokes.

Section 2: Document & Collaboration Management

#	Feature	Steps	Expected	Actual	Status
2.1	Create new document	Click "New Document" in sidebar or home screen	New blank/untitled doc created, appears in sidebar under "Today"	Confirmed	 Testable
2.2	Create new folder	Click "New Folder" in sidebar	New folder created for organizing docs	UI element confirmed present; creation flow not executed	 Partially tested

| 2.3 | Document list sort/filter | Sidebar "Updated" / "Newest to oldest" controls | Docs list can be sorted | Controls confirmed present |  Testable |

| 2.4 | Document search | Sidebar search box | Filters doc list by typed query | Textbox confirmed present ("Search...") |  Testable (not executed) |

| 2.5 | Document more-options menu (Archive/Delete/Rename) | Click "more_horiz" icon on a doc row | Context menu should expose Archive, Delete, Rename, etc. | **Could not open the menu** in this session – clicks landed on the row (opening the doc) rather than the icon target; the specific `more\_horiz` control needs a more precise coordinate-click or right-click in a live mouse session |  Untested – needs manual verification |

| 2.6 | Archive/unarchive documents | (Charter example) | Docs move between active and archived lists | **Not verified** – menu to access this action could not be reached in this session (see 2.5) |  Untested – needs manual verification |

| 2.7 | Share link generation | Open Share panel | Generates a shareable link with View/Edit permission modes | Confirmed: "View Link" and "Edit Link" toggle buttons present in Share panel |  Testable |

| 2.8 | Invite collaborators by email | Share panel → "Invite users or teams..." field | Sends invite to a specific user/team | Input field and "Invite" button confirmed present |  Testable (not executed – would require a second real account) |

| 2.9 | Collaborators list & roles | Share panel → Collaborators section | Shows doc owner and any collaborators | Confirmed: shows current user as "owner" with email |  Testable |

| 2.10 | General access control | Share panel → General Access dropdown | Toggle between private ("Only me or invited users") and broader access | Dropdown confirmed present |  Testable (options not enumerated) |

| 2.11 | Export document | Share panel → Download as PDF / Markdown / Word / HTML | Downloads doc in chosen format | Buttons confirmed present for all four formats |  Testable (downloads not executed) |

| 2.12 | Copy to clipboard | Share panel → Copy as Markdown / HTML | Copies doc content in chosen format | Buttons confirmed present |  Testable |

| 2.13 | Send to integrations | Share panel → "Send to" Kit / Google Docs | Pushes doc content to a third-party service | Buttons confirmed present; "More coming soon" + integration request link also present |  Testable (not executed, requires OAuth) |

Additional Areas Explored (beyond charter examples)

AI Chat ("Ask Lex")

- Persistent chat rail accessible via icon; supports document-aware Q&A ("Chatting with Lex").
- Prompt library with pre-set prompts: *Get feedback on your draft, Flag confusing parts, Brainstorm intro ideas, Get feedback on your article idea, Identify weak arguments, Overcome writer's block.*
- "Create & manage Prompts" – custom prompt library management.
- Attach context via "+" icon: current doc, other Lex docs, Style Guides, Knowledge Bases, external files/URLs (per onboarding doc; not independently executed).
- Voice input available in chat (mic icon).
- Usage/quota indicator shown (e.g., "2.7K / 400K") – token-budget transparency for Free tier.
- Model selector showing "Lex Free Recommendation" tier with "Auto" model routing.

Proofreading – "Checks"

- Dedicated Checks panel with 8 built-in check types, each independently toggleable:
 - **Grammar, Brevity, Cliches, Readability, Passive Voice, Confidence (hedging), Citation (unsupported claims), Repetition**, plus a **Custom** check with free-text instruction field.
- "Run checks" scans the whole document and (per onboarding doc) highlights flagged spans for review – consistent with the Section 1 Edit-suggestion UX pattern (comment-style, not auto-applied).
- "Create & manage checks" for custom check configuration.
- AI-mistake disclaimer shown ("AI can make mistakes! Verify important information.").

Style Guides & Knowledge Bases (Personalization/Roles)

- **Style Guides**: user can upload writing samples and have Lex "Generate from attachments" a style/tone profile, then attach that guide to any chat for on-brand output. This is the closest analog in Lex to "writing as a specific persona" (e.g., marketer voice vs. technical voice) – it's driven by uploaded examples rather than a preset role picker.
- **Knowledge Bases**: reusable bundles of reference material (files, URLs, docs) attachable to chats, intended for domain context (e.g., character bibles for novelists, brand guidelines for marketers, research papers for technical/academic writers).
- **No built-in "role" or "expertise level" selector was found** (e.g., no explicit "fresher / mid / expert / marketer / technical writer" toggle). Role-appropriate output currently appears to be achieved indirectly – via prompt phrasing in Ask Lex, via Style Guides, or via Knowledge Base context – rather than a first-class persona feature. **This is a gap worth flagging against charter item 5.**

Account / App Settings

- Theme: System / Dark / Light.

- Focus mode toggle; "Lenses" (Resolved comments, AI-written text) for visual filtering.
- Typography controls: font size (+/-), font family selector.
- "Keep formatting menu open" setting.
- Danger Zone: Delete Account.
- Notifications panel (email notification subscription toggle).
- Help panel: welcome video, FAQ link, feedback/bug-report form, direct support email.

Content Types & Writing Techniques Observed

Area	Evidence
Long-form drafting	"First draft" / "Outline" / "Topics to cover" starting points on blank doc
Business/marketing tone editing	Onboarding sample: shortening a hedgy Q1 business update paragraph
Creative rewriting	Onboarding sample: "make more vivid" on a descriptive sentence
Structured documents	H1/H2 block-type dropdown, quote blocks, code blocks, math (functions icon), numbered lists, horizontal rules
Editing techniques	Selection-based Edit (instruction-driven rewrite), whole-doc Checks (rule-based proofreading), Chat (open-ended Q&A on the doc), Comment (manual annotation)
Voice-driven editing	Control+Cmd+E hold-to-speak edit instructions (not independently verified this session)
Personalization technique	Style Guides (tone matching from writing samples) + Knowledge Bases (contextual grounding) – the two mechanisms Lex offers in place of explicit "roles"

Summary of Gaps / Recommended Follow-Up

1. ****`+++` and Cmd+Enter continue-writing shortcuts did not fire**** in this session – needs re-verification with a live (non-automated) keyboard session and possibly a Pro-tier account, since Free tier may throttle or disable inline continuation.
2. ****Archive/unarchive flow could not be reached**** – the per-document "more options" menu didn't open via scripted clicks; needs a manual pass to confirm the archive/unarchive behavior described in the charter.
3. ****No explicit "writing role/persona" selector exists**** – closest equivalents are Style Guides (tone) and Knowledge Bases (domain context) plus free-text prompting in Ask Lex. Worth confirming with the product team whether this is by design.

4. ****Collaborative edit/view-as-another-user flow**** (charter item: "another user to view or edit it") was set up structurally (View Link/Edit Link toggle, Invite field) but not verified end-to-end with a second account.

5. Screenshot tooling was intermittently unavailable this session; a follow-up pass with working visual capture would let a human tester confirm the exact visual design of the Edit-suggestion card, Checks highlight color ("pink highlights" per onboarding doc), and Focused Session UI.
